



Imperial Metals

Imperial Metals Corporation

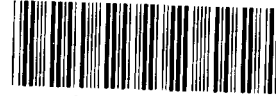
580 Hornby Street, Suite 200
Vancouver, B.C.
Canada V6C 3B6

Tel: 604.669.8959

Fax: 604.687.4030

www.imperialmetals.com

RECEIVED
2005 SEP 20 A.M. 2:27
TYPE OF FILE
CORPORATE



05011340

September 9, 2005

U.S. Securities and Exchange Commission
Office of International Corporate Finance
Mailstop 3-2
450 - 5th Street N.W.
Washington, D.C. 20549

SUPPL

Dear Sirs:

Re: File No. 82-34714

We enclose copy of Form 1 – Change in Issued and Outstanding Securities for the period May to August 2005 submitted to the Toronto Stock Exchange.

Yours truly,

IMPERIAL METALS CORPORATION

Rio Budhai

Rio Budhai

Assistant Corporate Secretary

Direct Line: 604.488.2659

PROCESSED

SEP 21 2005

THOMSON
FINANCIAL

Enclosure

llw 9/20

82-34714

Form 1 Submission - Change in Issued and Outstanding Securities

Issuer : Imperial Metals Corporation
 Symbol : III
 Reporting Period: 05/01/2005 - 08/31/2005

Summary

Issued & Outstanding Opening Balance : 28,135,939 As at : 05/01/2005

Effect on Issued & Outstanding Securities

Stock Option Plan 0
 Other Issuances and Cancellations 2,500

Issued & Outstanding Closing Balance : 28,138,439

Stock Option Plan

Stock Options Outstanding Opening Balance: 772,000 As at : 08/01/2005

Effective Date	SAR	Options Granted	Options Exercised	Options Cancelled	SAR Reduction in Reserve
08/11/2005	N	1,245,000			
Filer's comment grant of options @ \$6.60					
08/11/2005	N	55,000			
Filer's comment Grant @ \$6.60 under new Stock Option Plan.					
Totals		1,300,000	0	0	0

Stock Options Outstanding Closing Balance: 2,072,000 As at : 08/31/2005

Other Issuances and Cancellations

Effective Date	Transaction Type	Number of Securities
08/18/2005	Warrants	2,500
Filer's comment Exercise of share purchase warrants @ \$5.50		
Totals		2,500

Filed on behalf of the Issuer by:

Name: Rio Budhai
 Phone: 604-488-2659
 Email: riobudhai@imperialmetals.com
 Submission Date: 09/09/2005 15:04:42
 Last Updated: 09/09/2005 15:02:33